

Obtain a Rate Quote from Calyx PATH



1. Select a loan from your **Pipeline**.
2. Go to the Mortgage Insurance Order screen by clicking **Interfaces** on the top navigation bar and selecting **Mortgage Insurance**.

Loans **116074—Arch Test X**

Production Lock Compliance Conditions Documents **Interfaces** Messages

Summary Credit AUS Disclosures **Mortgage Insurance**

3. Set the **MI Provider** to **Arch MI** on the **Order** tab.
4. Select **Rate Quote** as the **Request Type**.

Loans **118942—Arch NewTest X**

Production Lock Compliance Conditions Documents **Interfaces** Messages

Summary Credit AUS Disclosures **Mortgage Insurance**

MI Provider: **Arch MI** (dropdown)

Request Type: **Single Product Rate Quote** (dropdown)

Premium Plan: **Deferred Monthly** (dropdown)

Renewal Type: **Constant** (dropdown)

MI Coverage: **12%** (dropdown)

Paid By: **Borrower** (dropdown)

Rate Quote Number:

MI Certificate Number:

Copy MI Data to Loan:

Message to MI Provider:

MI Program:

Special Program: **HomeReady**

Refundable:

Documents +

Document Name

No Documents Added

History

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Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount
08/20/2018 3:54:36 PM	Arch MI		Error	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
08/20/2018 3:54:27 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
08/20/2018 3:52:08 PM	Arch MI		Error	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
08/20/2018 3:51:59 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
10/31/2017 7:08:51 PM	Arch MI	99596996	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	75.00	\$ 51.00
10/31/2017 7:08:32 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
10/30/2017 8:02:57 PM	Arch MI	99596848	Completed	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
10/30/2017 8:02:13 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$

Delete Order Save

5. Provide the MI Payment Plan information. The required fields are circled in red:
 - **Premium Plan:** Choose Deferred Monthly for EZ Monthly.
 - **Renewal Type.**
 - **MI Coverage.**
 - **Paid By.**
 - **MI Program** (for example, EZD-HFA, HomeReady®, etc., if applicable).
6. Click the **Order** button to send the loan data to Arch MI.

Loans 118942—Arch NewTest X

Production Lock Compliance Conditions Documents Interfaces Messages

Summary Credit AUS Disclosures Mortgage Insurance

MI Provider: Arch MI
 Request Type: Single Product Rate Quote
 Update Password:
 Vendor Specific Coverage Requirements:

Premium Plan: Deferred Monthly
 Renewal Type: Constant
 MI Coverage: 12%
 Paid By: Borrower
 MI Program:
 Special Program: HomeReady
 Refundable:

Rate Quote Number:
 MI Certificate Number:
 Copy MI Data to Loan:
 Message to MI Provider:

Documents +

Document Name
 No Documents Added

History

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Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount
08/20/2018 3:54:36 PM	Arch MI		Error	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
08/20/2018 3:54:27 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
08/20/2018 3:52:08 PM	Arch MI		Error	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
08/20/2018 3:51:59 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
10/31/2017 7:08:51 PM	Arch MI	99596996	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$ 75.00	\$ 51.00	\$
10/31/2017 7:08:32 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$
10/30/2017 8:02:57 PM	Arch MI	99596848	Completed	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$
10/30/2017 8:02:13 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$

Delete **Order** Save

7. The Rate Quote screen will display. Click the Rate Quote Num. associated with your request.


Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount
05/05/2020 3:03:17 PM	Arch MI	C49242211S00824	Success	Single Prod...	Deferred Mont...	Borrower	\$	\$ 75.00	\$ 51.00	\$

8. The Rate Quote Details window will open. The MI Premium rates and amounts returned by Arch MI will be displayed. For the states of Kentucky (KY) and West Virginia (WV), taxes will be displayed.

9. Click the paperclip in the Documents Received section to view the Rate Quote Summary document.

Rate Quote Details
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<p>MI Provider Arch MI</p> <p>Premium Plan Deferred Monthly</p> <p>Renewal Type Constant</p> <p>MI Coverage 12%</p> <p>Paid By Borrower</p> <p>MI Program</p> <p>Refundable No</p> <p>Without Tax</p> <p>Upfront Premium % %</p> <p>Upfront Premium Amount \$</p> <p>Upfront Premium Term</p> <p>Renewal 1 Rate 0.250000%</p> <p>Renewal 1 Amount \$ 75.00</p> <p>Renewal 1 Term 120</p> <p>Renewal 2 Rate 0.170000%</p> <p>Renewal 2 Amount \$ 51.00</p> <p>Renewal 2 Term 240</p> <p>Prepaid Premium Amount \$</p> <p>Prepaid Premium Term 0</p> <p>Comments from MI Provider</p> <div style="border: 1px solid #ccc; padding: 5px; font-size: small;"> Your request has been processed. Rate quotes generated are estimates based on the information you provided, considering currently applicable laws, rates and factors, all of which are subject to change without notice. A rate quote does not constitute a contract, binder or agreement to extend insurance coverage. Your actual rate may vary. To obtain a final rate, please submit the loan for issuance of an insurance Commitment through your normal submission channel. Default coverage percentages displayed </div> <p>Documents Received</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #d9e1f2;">Description</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">📎</td> </tr> </tbody> </table>	Description	📎	<p>Product Description BPMI EZ Monthly NonRefundable (Constar</p> <p>Rate Quote Number C49242211S00824</p> <p>MI Taxing Authority</p> <p>MI Tax Type</p> <p>MI Tax Percent</p> <p>MI Tax Amount \$</p> <p>With Tax</p> <p>Upfront Premium % %</p> <p>Upfront Premium Amount \$</p> <p>Upfront Premium Term</p> <p>Renewal 1 Rate %</p> <p>Renewal 1 Amount \$</p> <p>Renewal 1 Term</p> <p>Renewal 2 Rate %</p> <p>Renewal 2 Amount \$</p> <p>Renewal 2 Term</p> <p>Prepaid Premium Amount \$</p> <p>Prepaid Premium Term</p> <p>Message to MI Provider</p> <div style="border: 1px solid #ccc; height: 60px; margin-top: 5px;"></div> <p>Documents Sent</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #d9e1f2;">Description</th> </tr> </thead> <tbody> <tr> <td>No Data.</td> </tr> </tbody> </table>	Description	No Data.
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PAGE 3

Description:

1 / 2



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Ref #: C49242211500824

TEST RATE QUOTE
Cannot be used for Pricing

Issued: 05/05/2020
Expires: 08/03/2020

BORROWER PAID
EZ MONTHLY
CONSTANT | NON-REFUNDABLE | RATE SHEET

\$75.00 Monthly

Initial Rate: 0.25%

1st Renewal Rate
0.25%

2nd Renewal Rate
0.17%

QUOTE DETAILS

1 / 2

QUOTE DETAILS

LOAN		PROPERTY	
Loan Purpose	Purchase	Property Value	\$400,000
Loan Amount	\$360,000	Address	
LTV	90.00%	Property City, State	Tracy, CA
Loan Type	Fixed Rate, Fixed Payment	ZIP Code	95377
Loan Term	360 months	Property Type	SFD (Single Family Detached)
Amortization Type		Occupancy	Owner Occupied
Amortization Term	360 months		
AUS Decision	None		
Loan Program	None		
Buydown Percent	Other		
MI Coverage	20%		
Origination Channel	Retail		
Premium Financed	No		
BORROWERS			
		Number of Borrowers	1
		Borrower 1 Credit Score	720
		Housing Expense Ratio	20.31%
		Pricing DTI	20.31%
		Self-Employed	No

1 / 2