



Delegated and Non-Delegated Customers

# REQUIRED DOCUMENTATION

Effective: January 4, 2018

	STANDARD NON-DELEGATED APPLICATION	DELEGATED
Online MI application <sup>1</sup>	✓	✓
Loan Application (1003)	✓	
UW and Transmittal Summary (1008) <sup>2</sup>	✓	
Credit Report	✓	
Appraisal Report <sup>3</sup>	✓	
DU <sup>®</sup> /Loan Product Advisor <sup>®</sup> Findings (if applicable)	✓	
Sales Contract (if applicable)	✓	
Verification of Employment	✓	
Verification of Income	✓	
Verification of Assets	✓	
Loan Payment History (if not in Credit Report)	✓	
Mortgage Payment History (if not in Credit Report)	✓	
Installment Debt Payment History (if not in Credit Report)	✓	

<sup>1</sup> This form must be completed and submitted online.

<sup>2</sup> 1008 not required for MI application, but if lender has completed this form, it must be retained in loan file and available for audit purposes.

<sup>3</sup> Not required for pre-qualification; a complete appraisal or Property Inspection Waiver (per DU findings) is required for approval.